

NOTICE OF PROVISIONAL OFFER

TERMS DEFINED IN THE PROSPECTUS DATED 12 SEPTEMBER 2014 ("PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL OFFER ("NPO") UNLESS OTHERWISE STATED.

THE PROVISIONAL OFFER OF ICULS (AS DEFINED HEREIN) REPRESENTED BY THIS NPO ARE PRESCRIBED SECURITIES UNDER SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME ("SICDA") AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL OFFER OF ICULS.



I-Berhad
(7029-H)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RESTRICTED OFFER FOR SALE OF 289,132,870 ICULS BY SUMURWANG SDN BHD ("SUMURWANG") ON THE BASIS OF FIVE (5) ICULS FOR EVERY ONE (1) SHARE HELD, AT AN OFFER PRICE OF RM0.50 PER ICULS ("OFS")

Principal Adviser, Lead Arranger and Facility Agent



CIMB Investment Bank Berhad (18417-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Trustee for the ICULS holders



TMF Trustees Malaysia Berhad (610812-W)

To: The Shareholders of I-Berhad

Dear Sir/Madam,

The OFS has been approved by the shareholders of Sumurwang at its Extraordinary General Meeting held on 9 May 2014. The relevant approvals from the Securities Commission Malaysia and Bursa Malaysia Securities Sdn Bhd ("**Bursa Securities**") for the issuance of the ICULS had been obtained on 26 March 2014 and 26 June 2014, respectively.

Our Board of Directors ("**Board**") on behalf of Sumurwang has provisionally offered to you the number of OFS ICULS as indicated below ("**Provisional Offer of ICULS**").

We wish to advise you that the Provisional Offer of ICULS offered to you in respect of the OFS has been confirmed by Bursa Depository and upon acceptance and issuance, the ICULS will be credited into your "**Central Depository System ("CDS")**" Account(s) subject to the terms and conditions stated in the Prospectus and the Offer Acceptance Form ("**OAF**") issued by I-Berhad.

All dealings in the Provisional Offer of ICULS will be by way of book entry through CDS Accounts and will be governed by SICDA and the Rules of Bursa Depository.

If you are an OFS Entitled Shareholder, your CDS Account will be duly credited with the Provisional Offer of ICULS for which you are entitled to subscribe for under the terms of the OFS by accepting and making payment for the Provisional Offer of ICULS, as well as to apply and make payment for any Excess OFS ICULS, if you choose to do so. Accordingly, if you choose to renounce your entitlement to the Provisional Offer of ICULS in full or in part, you will simultaneously relinquish your entitlements to the OFS ICULS so renounced. Please read the accompanying notes and instructions in the OAF for further details on how to complete the OAF.

It is the intention of our Board and/or the board of directors of Sumurwang ("**Sumurwang Board**") to allocate the Excess OFS ICULS, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidents of odd lots;
- (ii) secondly, for allocation to the OFS Entitled Shareholders who have applied for Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to the OFS Entitled Shareholders who have applied for the Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess OFS ICULS application applied for; and
- (iv) fourthly, for allocation to renouncee(s) and/or transferee(s) who have applied for the Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess OFS ICULS applied for.

Nevertheless, our Board and/or the Sumurwang Board reserves the right to allot any Excess OFS ICULS applied for under Part I(b) of the OAF in such manner as they deem fit and expedient in the best interest of I-Berhad subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board and/or the Sumurwang Board set out in (i) to (iv) is achieved. Our Board and/or the Sumurwang Board also reserve the right not to accept or accept in part only any Excess OFS ICULS application, without providing any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF OFS ENTITLED SHAREHOLDER

NUMBER OF I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 12 SEPTEMBER 2014	NUMBER OF OFS ICULS PROVISIONALLY OFFERED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.50 PER OFS ICULS (RM)

IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date : Friday, 12 September 2014 at 5.00 p.m.
 Last date and time for the sale of Provisional Offer of ICULS : Monday, 22 September 2014 at 5.00 p.m.
 Last date and time for the transfer of Provisional Offer of ICULS : Thursday, 25 September 2014 at 4.00 p.m.
 Last date and time for acceptance and payment : Tuesday, 30 September 2014 at 5.00 p.m.*
 Last date and time for excess application and payment : Tuesday, 30 September 2014 at 5.00 p.m.*

* or such later date and time as our Board, the Sumurwang Board and Principal Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time.

By order of the Board

Too Yet Lan (MAICSA 0817992)
Company Secretary

Share Registrar:

Tricor Investor Services Sdn Bhd (118401-V)
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur
Tel. No.: 603-2264 3883
Fax No.: 603-2282 1886

THIS NOTICE OF PROVISIONAL OFFER IS DATED 12 SEPTEMBER 2014

OFFER ACCEPTANCE FORM

THIS OFFER ACCEPTANCE FORM ("OAF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL OFFER OF ICULS AND APPLYING FOR EXCESS OFS ICULS UNDER THE RENOUNCEABLE RESTRICTED OFFER FOR SALE OF ICULS BY SUMURWANG SDN BHD ("SUMURWANG") TO OFS ENTITLED SHAREHOLDERS. THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON TUESDAY, 30 SEPTEMBER 2014 OR SUCH LATER DATE AND TIME AS OUR BOARD OF DIRECTORS ("BOARD"), THE BOARD OF DIRECTORS OF SUMURWANG ("SUMURWANG BOARD") AND THE PRINCIPAL ADVISER MAY MUTUALLY DECIDE AND ANNOUNCE NOT LESS THAN TWO (2) MARKET DAYS BEFORE THE STIPULATED DATE AND TIME.



(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RESTRICTED OFFER FOR SALE OF 289,132,870 ICULS BY SUMURWANG SDN BHD ("SUMURWANG") ON THE BASIS OF FIVE (5) ICULS FOR EVERY ONE (1) SHARE HELD, AT AN OFFER PRICE OF RM0.50 PER ICULS ("OFS")

NAME AND ADDRESS
(in block letters as per Bursa Malaysia Depository Sdn Bhd's record)

NRIC NO. / COMPANY NO.:

**CDS A/C NO.

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NUMBER OF I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 12 SEPTEMBER 2014	NUMBER OF OFS ICULS PROVISIONALLY OFFERED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.50 PER OFS ICULS (RM)

Note: If you have subsequently purchased additional Provisional Offer of ICULS from the open market, you should indicate your acceptance of the total Provisional Offer of ICULS credited in your CDS Account under Part I(a) below.

To: The Board

* To strike out whichever is not applicable

PART I – ACCEPTANCE OF OFS ICULS AND EXCESS OFS ICULS APPLICATION

In accordance with the terms of this OAF, NPO and the Prospectus dated 12 September 2014 ("Prospectus"), I/we* hereby irrevocably accept/apply for the number of OFS ICULS/Excess OFS ICULS as stated below, which were provisionally offered/transferred/renounced to me/us* in accordance with and subject to the terms herein.

I/We* enclose herewith the appropriate remittance/reference for payment as stated below, being the full amount payable for the OFS ICULS accepted or applied for, and hereby request for the said OFS ICULS to be credited into my/our* **CDS Account as stated above.

NUMBER OF OFS ICULS ACCEPTED/ EXCESS APPLIED	AMOUNT PAYABLE BASED ON RM0.50 PER OFS ICULS (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			I-BERHAD OFS ACCOUNT
(b) EXCESS			I-BERHAD EXCESS OFS ACCOUNT

The minimum number of OFS ICULS that can be subscribed for is five (5) OFS ICULS.

PART II - DECLARATION

I/We* hereby confirm and declare that:

- All information provided by me/us* is true and correct;
- All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
 - I am 18 years of age or over and not an undischarged bankrupt.
 - I am/We are* resident(s) of Malaysia.
 - I am/We are* resident(s) of (country) and having citizenship.
 - I am/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-Citizen resident in (country) and having citizenship.
 - I/We* consent to I-Berhad and the Share Registrar of I-Berhad collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the OFS ICULS and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have read and understood and hereby accept all the terms and conditions set out in this OAF, NPO and the Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.

Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Contact telephone number during office hours

LAST DATE AND TIME FOR:-

Acceptance and payment : Tuesday, 30 September 2014 at 5.00 p.m.*
Excess application and payment : Tuesday, 30 September 2014 at 5.00 p.m.*

* or such later date and time as our Board, the Sumurwang Board and Principal Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time.

* Please delete whichever is not appropriate

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS OFFER ACCEPTANCE FORM

THIS OAF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS OAF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE OFS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR SERVICES SDN BHD, LEVEL 17, THE GARDENS NORTH TOWER, MID VALLEY CITY, LINGKARAN SYED PUTRA, 59200 KUALA LUMPUR. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS TO WHICH THIS OAF RELATES BEFORE COMPLETING THE OAF.

This OAF, together with the NPO and the Prospectus are only despatched to our shareholders who have provided our Share Registrar with a registered address in Malaysia and whose names appear in our Record of Depositors at 5.00 p.m. on 12 September 2014. The OAF, NPO and the Prospectus are not intended to be (and will not be) issued, circulated, or distributed and the OFS will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. The OFS to which the Prospectus relates are only available to persons receiving the OAF, NPO and the Prospectus within Malaysia. No action has been or will be taken to ensure that the OFS and the OAF, NPO and the Prospectus comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the OFS Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are or may be subject to the laws or jurisdictions of countries other than the laws of Malaysia to consult their legal advisers as to whether the acceptance or renunciation of all or any part of their entitlement under the OFS, would result in the contravention of any laws of such countries or jurisdictions. Neither I-Berhad, Sumurwang Sdn Bhd ("**Sumurwang**"), CIMB Investment Bank Berhad ("**CIMB**") nor any other advisers to the OFS shall accept any responsibility or liability and hereby disclaim any responsibility or liability in the event any acceptance and/or renunciation and/or transfer (as the case may be), application for excess or the subscription, offer, sale, resale, pledge or other transfer of the OFS ICULS made by any of the OFS Entitled Shareholder and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the OFS Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) are residents.

A copy of the Prospectus has been registered with the Securities Commission Malaysia ("**SC**"). The registration of the Prospectus should not be taken to indicate that the SC recommends the OFS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of this NPO, OAF and the Prospectus has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of this OAF, NPO and the Prospectus. In accordance with Section 232 of the Capital Markets & Services Act 2007, the OAF must not be circulated unless accompanied by a copy of the Prospectus. The Prospectus shall be valid for a period of 12 months from 12 September 2014, being the date of issue of the Prospectus.

The SC had vide its letter dated 26 March 2014 granted its approval and authorisation for the issuance of the ICULS. The approval from our shareholders for amongst others, the allotment and issuance of the ICULS was obtained at our Extraordinary General Meeting ("**EGM**") held on 22 July 2014 and the approval from the shareholders of Sumurwang for the OFS was obtained at the EGM of Sumurwang held on 9 May 2014. The approval from Bursa Malaysia Securities Berhad ("**Bursa Securities**") for, amongst others, the admission, listing of and quotation for the ICULS to the Official List of Bursa Securities and the listing of and quotation for the new I-Berhad ordinary shares to be issued arising from conversion of the ICULS on the Main Market of Bursa Securities was obtained on 26 June 2014. However, this is not an indication that Bursa Securities recommends the OFS or assumed any responsibility for the correctness of any statement made or opinion or report expressed in the Prospectus. Admission of the ICULS to the Official List of Bursa Securities and the listing of and quotation for the ICULS on the Main Market of Bursa Securities are in no way reflective of the merits of the OFS.

****If the ICULS are listed, the admission and listing of and quotation for the ICULS shall commence after, among others, receipt of confirmation from Bursa Depository that the OFS ICULS and/or Excess OFS ICULS are ready to be credited into the CDS Accounts of the OFS Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) and notices of allotment have been despatched to them.**

This OAF, together with the NPO and Prospectus have been seen and approved by our Board and the Sumurwang Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this OAF is Ringgit Malaysia (or "**RM**" in abbreviation) and sen. Terms defined in the Prospectus shall have the same meanings when used in this document unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This OAF is valid for acceptance until 5.00 p.m. on 30 September 2014, or such later date and time as our Board, the Sumurwang Board and the Principal Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time.

(ii) FULL OR PART ACCEPTANCE AND PAYMENT

If you are an OFS Entitled Shareholder, your CDS Account will be duly credited with Provisional Offer of ICULS for which you are entitled to subscribe for under the terms of the OFS by accepting and making payment for the Provisional Offer of ICULS to you, as well as to apply and make payment for any Excess OFS ICULS, if you choose to do so. Accordingly, if you choose to renounce your entitlement to the Provisional Offer of ICULS in full or in part, you will simultaneously relinquish your entitlements to the OFS ICULS so renounced.

If you wish to accept the OFS ICULS provisionally offered to you in full or in part, please complete Parts I(a) and II of this OAF and return this OAF together with the appropriate remittance made in Ringgit Malaysia (RM) for the full amount in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a Bank or Post Office in Malaysia and made payable to "**I-BERHAD OFS ACCOUNT**", crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name in block letters and ****CDS Account number, for the full amount payable for the OFS ICULS accepted, to be received by our Share Registrar for the OFS, Tricor Investor Services Sdn Bhd, Level 17, the Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur by 5.00 p.m. on 30 September 2014 (or such later date and time as our Board, the Sumurwang Board and the Principal Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time).**

The remittance must be made for the exact amount payable for the Provisional Offer of ICULS accepted. Any acceptance with excess or insufficient payment may be rejected at the absolute discretion of our Board and/or the Sumurwang Board. Cheques or any other mode of payments are not acceptable. Details of the remittances must be filled in the appropriate boxes provided in the OAF. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. ****No acknowledgement will be issued but if your acceptance are valid, the OFS ICULS, when issued, shall be credited into your CDS Account and a notice of allotment will be despatched to you by the Share Registrar by ordinary post at your own risk to the address stated in our Record of Depositors within eight (8) Market Days from the last day for acceptance and payment for the Provisional Offer of ICULS, or such other period as may be prescribed by Bursa Securities.**

If your acceptance and payment is rejected on the basis that it does not conform to the Prospectus or notes and instructions of the OAF, the amount paid for the OFS ICULS will be returned in full without interest and shall be despatched to you by our Share Registrar by ordinary post at your own risk to the address stated in our Record of Depositors within fifteen (15) Market Days from the last day for application and payment for the Provisional Offer of ICULS.

(iii) APPLICATION FOR EXCESS OFS ICULS

If you and/or your renounee(s) wish to apply for Excess OFS ICULS in addition to those provisionally offered to you, please complete Part I(b) of this OAF (in addition to Parts I(a) and II) and forward this OAF, with a separate remittance made in Ringgit Malaysia (RM) in the form of Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a bank in Kuala Lumpur or post office in Malaysia and made payable to "**I-BERHAD EXCESS OFS ACCOUNT**", crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name in block letters and ****CDS Account number, for the full amount payable for the Excess OFS ICULS applied for, to be received by our Share Registrar for the OFS, Tricor Investor Services Sdn Bhd, Level 17, the Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur by 5.00 p.m. on 30 September 2014 (or such later date and time as our Board, the Sumurwang Board and Principal Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time).**

The remittance must be made for the exact amount payable for the Excess OFS ICULS applied for. Any application with excess or insufficient payment may be rejected at the absolute discretion of our Board and/or the Sumurwang Board. Cheques or any other mode of payments are not acceptable. Details of the remittances must be filled in the appropriate boxes provided in the OAF. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. ****No acknowledgement will be issued but if you are successful, the Excess OFS ICULS, when issued, shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post at your own risk to the address stated in our Record of Depositors within eight (8) Market Days from the last day for application and payment for the Excess OFS ICULS or such other period as may be prescribed by Bursa Securities. The OFS ICULS will not be underwritten.**

If no excess OFS ICULS are allocated to you, the amount paid on application for the Excess OFS ICULS will be returned in full without interest or where the application is accepted in part only, the surplus of the application monies will be refunded without interest and shall be despatched to you by our Share Registrar by ordinary post at your own risk to the address stated in our Record of Depositors within fifteen (15) Market Days from the last day for application and payment for the Excess OFS ICULS.

It is the intention of our Board and/or the Sumurwang Board to allocate the Excess OFS ICULS on a fair and equitable basis and in the following priority:-

- firstly, to minimise the incidents of odd lots;
- secondly, for allocation to the OFS Entitled Shareholders who have applied for Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- thirdly, for allocation to the OFS Entitled Shareholders who have applied for the Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess OFS ICULS application applied for; and
- fourthly, for allocation to renounee(s) and/or transferee(s) who have applied for the Excess OFS ICULS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess OFS ICULS applied for.

Nevertheless, our Board and/or the Sumurwang Board reserves the right to allot any Excess OFS ICULS applied for under Part 1(b) of the OAF in such manner as they deem fit and expedient and in the best interest of I-Berhad subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board and/or the Sumurwang Board set out in (i) to (iv) is achieved. Our Board and/or the Sumurwang Board also reserve the right not to accept or accept in part only any Excess OFS ICULS application, without providing any reason.

(iv) SALE/TRANSFER OF PROVISIONAL OFFER OF ICULS

If you and/or your renounee(s) (if applicable) wish to sell/transfer all or part of your/their entitlements to the OFS ICULS, you and/or your renounee(s) (as the case may be) may do so immediately through your/their stockbrokers for the period up to the last date and time for sale or transfer of the OFS ICULS (in accordance with the Rules of Bursa Depository), without first having to request for a split of the OFS ICULS credited into your CDS Account. To sell/transfer all or part of your/their entitlements to the OFS ICULS, you/they may sell such entitlements on the open market or transfer such entitlements to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your/their OFS ICULS, you and/or renounee(s) (as the case may be) need not deliver any document, including the OAF, to your/their stockbrokers. You and/or your renounee(s) are however, advised to ensure that there is sufficient Provisional Offer of ICULS in your CDS Account for settlement of the sale/transfer. Purchasers of the Provisional Offer of ICULS may obtain a copy of the Prospectus and this OAF from all Malaysian stockbroking companies, Bursa Securities' website (www.bursamalaysia.com), the Registered Office or the Share Registrar.

If you and/or your renounee(s) have sold/transferred only part of your/their entitlement of the OFS ICULS, you/they may still accept the balance of your/their entitlement to the OFS ICULS by completing Parts I(a) and II of this OAF and deliver the OAF together with the full amount payable on the balance of your/their entitlements to the OFS ICULS to our Share Registrar by 5.00 p.m. on 30 September 2014 or such later date and time as our Board, the Sumurwang Board and the Principal Adviser may mutually decide at their absolute discretion and announce not less than two (2) Market Days before stipulated date and time.

(v) ACCEPTANCE AND PAYMENT FOR THE SALE/TRANSFER OF PROVISIONAL OFFER OF ICULS

A renounee or transferee of the provisionally offered OFS ICULS, who wishes to accept the provisionally offered OFS ICULS, must obtain a copy of the OAF from his stockbroker, Bursa Securities' website (<http://www.bursamalaysia.com>), our Share Registrar or our registered office, complete the OAF in accordance with the notes and instructions herein and submit the same together with the appropriate remittance.

The procedure for acceptance applicable to the OFS Entitled Shareholders as set out in the Prospectus, where applicable, shall also apply to renounee(s)/transferee(s) who wish to accept the provisionally offered OFS ICULS.

(vi) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this OAF. All corporate bodies must affix their Common Seals.
- The OFS ICULS accepted by the OFS Entitled Shareholders and/or their renounee(s) (if applicable), when issued, will be credited into their respective ****CDS Accounts** as stated on the NPO or the exact accounts appearing in our Record of Depositors.
- You are required to use one OAF for each application if you have more than one CDS Account into which the Provisional Offer of ICULS have been credited.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of I-Berhad and I-Berhad shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from your acceptance of the OFS ICULS shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this OAF and the contract arising from this OAF.
- Our Board reserves the right to accept or reject any acceptance and/or application if it is illegible or the instructions stated above are not strictly adhered to.
- The OFS Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that the OAF and remittances so lodged with the Share Registrar shall be irrevocable and may not subsequently be withdrawn

ICULS TO BE ISSUED UNDER FAST

****IMPORTANT NOTE:** IN THE EVENT THE ICULS ARE NOT LISTED, THE ICULS SHALL BE ISSUED UNDER FAST AND RENTAS AND THE SECURITIES SHALL BE LISTED ON SSDS. ACCORDINGLY THE ICULS WHEN ISSUED WILL BE CREDITED TO THE OWN SECURITIES ACCOUNT OF SSDS PARTICIPANTS AND/OR FOR OFS ENTITLED SHAREHOLDERS AND RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) THAT ARE NOT SSDS PARTICIPANTS OR FOR THOSE WHO DID NOT PROVIDE THEIR OWN SECURITIES ACCOUNT NUMBER. THE ICULS WILL BE HELD BY PACIFIC TRUSTEES BERHAD, AS CUSTODIAN NOMINATED BY I-BERHAD TO HOLD THE ICULS IN ITS SECURITIES ACCOUNT MAINTAINED WITH A SSDS PARTICIPANT ON BEHALF OF YOU OR YOUR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) FAVOUR. THE COST OF SETTING UP THE AGGREGATE CUSTOMERS' SECURITIES ACCOUNT SHALL BE BORNE BY I-BERHAD AT NO ADDITIONAL EXPENSE TO THE SUBSCRIBERS.

****Note:** In addition to the notes and instructions in this OAF, for OFS Entitled Shareholders and/or their renounee(s) (if applicable) that are SSDS Participants, please tick the box below and provide your Own Securities Account number with Bank Negara Malaysia:-

☐

I hereby confirm that I am a SSDS Participant and provide a valid and existing Own Securities Account for the purpose of crediting the ICULS (when issued) to be allotted to me as follows: -

Own Securities Account no.	
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Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

****Note:** In addition to the notes and instructions in this OAF, for OFS Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) that are SSDS Participants, please provide your Own Securities Account number when endorsing the back of the Banker's Draft or Cashier's Order or Money Order or Postal Order issued for the payment for the acceptance of OFS ICULS and/or application for Excess OFS ICULS.

****Note:** For subscribers that are non SSDS Participants or have failed to provide your Own Securities Account number, the authorisation for I-Berhad to make the necessary arrangement to appoint Pacific Trustees Berhad to hold such ICULS on your behalf and to credit the ICULS so issued into the Aggregate Customers' Securities Account, shall be deemed to be given irrevocably by submitting the completed OAF and remittance to be lodged with our Share Registrar.

**** Note:** If your acceptance under the OFS is valid, the OFS ICULS when issued under FAST, shall be credited into your Own Securities Account or Aggregate Customers' Securities Account (where applicable) and a notification by the Facility Agent will be despatched to the custodian of the non-listed ICULS three (3) business days prior to the issuance of the ICULS.

****Note:** If your application for Excess OFS ICULS is successful, the Excess OFS ICULS when issued under FAST, shall be credited into your Own Securities Account or Aggregate Customers' Securities Account (where applicable) and a notification by the Facility Agent will be despatched to the custodian of the non-listed ICULS three (3) business days prior to the issuance of the ICULS.

****Any reference to FAST shall mean the Fully Automated System for Issuing/Tendering, a centralised system for the origination of debt securities.**

****Any reference to RENTAS shall mean the real time electronic transfer of funds and securities system operated and managed by BNM.**

****Any reference to SSDS or Scripless Securities Depository System shall mean a component of RENTAS which is an electronic book-entry depository system to effect and record the settlement of the ICULS, and the associated settlement of payments.**

****Any reference to SSDS Participant shall mean a member of RENTAS who is approved to open and maintain a securities account in SSDS for its own account and/or its customers.**

****Any reference to Members of RENTAS shall mean those person(s) approved to have access to or to utilise RENTAS.**

****Any reference to Own Securities Account shall mean the account maintained by each SSDS Participant with BNM for holding its own ICULS.**

****Any reference to Aggregate Customers' Securities Account shall mean the account maintained by each SSDS Participant with BNM for the ICULS holders who are not Members of RENTAS.**

Facility Agent:

CIMB Investment Bank Berhad (18417-M)

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